HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CW Group Holdings Limited (in provisional liquidation)
Date Submitted	6 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 1322 Description : Ordinary Shares Authorised share No. of ordinary Par value capital (ĤKD) shares (HKD) Balance at close of preceding month 100,000,000.00 10,000,000,000 0.01 Increase/(decrease) Nil Nil Balance at close of the month 10,000,000,000 0.01 100,000,000.00 (2) Stock code : N/A Description : Par value Authorised share No. of ordinary (State capital shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

Stock code :	<u>N/A</u> D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mon	th		
Increase/(decreas	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	1		

Total authorised share capital at the end of the month *(HKD)* :

100,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	718,992,897	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	718,992,897	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	Currented	Eii	Concelled	T		
issuable	Granted	Exercised	Cancelled	Lapsed	0	41 125 562
1.Exercise Price:	Nil	Nil	Nil	Nil	0	41,135,562
HK\$2.09						
(14/03/2012)						
Ordinary shares						
(Note 1)						
<u>2.N/A</u>						
(/ /) shares (Note 1)						
<u>3.N/A</u>						
(/ /) shares						
(Note 1)		-			N 111	
		To	tal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise o	f <u>NIL</u>			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date					
(if applicable) (dd/mm/yyyy)	()				
2. N/A		_			
2.1011					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price		_			
·····	(/ /)	_			
<u>4. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordin	nary shares) <u>N/A</u>		
	100		ence shares) N/A		-
			Other class) N/A		-
		(/		

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

incom	under Share Option Schemes)		
if	ull particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	. N/A		
	shares (Note 1)		
2	. N/A		
2			
	shares (Note 1)		
2			
3	. <u>N/A</u>		
	shares (Note 1)		
	Shares (Note 1)		
		37/4	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>er Movements in</u> Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	19pe 01 1884e			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd filli yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

S. Serip dividend At price : State currency Issue and allotment (Note 1) (///) Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A Image: State shares Class of shares repurchased (Note 1) N/A N/A Image: Shares Class of shares Image: Shares N/A N/A Image: Shares Class of shares Image: Shares Image: Shares Image: Shares Image: Shares Image: Shares Class of shares Class of shares Image: Shares <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A N/A 6. Repurchase of shares Class of shares								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend	At price :	Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares repurchased (Note 1)				EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue State currency 6. Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	6.	Repurchase of shares		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue State currency — Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue State currency Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: $(//)$				EGM approval date:	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A 8. Consideration issue State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/A8. Considerationissue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$								
$\frac{\text{N/A} \text{N/A}}{\text{M/A}}$ 8. Consideration issue At price : State $\frac{\text{Class of shares issuable}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}} = \frac{(/ /)}{\text{date : (dd/mm/yyyy)}}$ $\frac{\text{EGM approval date:}}{(/ /)}$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) Bate : (dd/mm/yyyy) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)	21/4	27/4
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :	Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
10.	Other (Please specify)	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
					Ordinary s reference s (Other	share		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Please note that the Company is currently in provisional liquidation in the Cayman Islands and by Order of the Grand Court of the Cayman Islands made on 7 August 2018, Gordon MacRae and Eleanor Fisher of Kalo (Cayman) Limited, P.O. Box 776, 38 Market Street, Suite 4208, Canella Court, Camana Bay, Grand Cayman, KY1-9006, Cayman Islands, together with Osman Mohammed Arab of RSM Corporate Advisory (Hong Kong) Limited, 29/F, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong, have been appointed as the joint provisional liquidators (the "JPLs") of the Company.

The JPLs have requested that we inform you that the contents of this monthly return are based on information provided by the Company's management. The JPLs therefore do not provide any confirmations, representations or warranties regarding the accuracy of the contents of the same.

Submitted by: <u>Wong Koon Lup</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.