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CW GROUP HOLDINGS LIMITED

創達科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1322)

INVITATION BY CW ADVANCED TECHNOLOGIES PTE. LTD. (THE “ISSUER”) TO NOTEHOLDERS TO OFFER TO SELL FOR CASH UP TO AN AGGREGATE PRINCIPAL AMOUNT OF S\$20,000,000 TO THE ISSUER, ANY AND ALL OF THE OUTSTANDING NOTES HELD BY SUCH NOTEHOLDERS WHERE PRIORITY IS INTENDED TO BE GIVEN ON A “FIRST IN TIME” BASIS TO ANY NOTES VALIDLY OFFERED FOR SALE

Reference is made to the announcement of CW Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 7 June 2017 (the “**Announcement**”) in relation to the invitation to the holders of the Notes (the “**Noteholders**”) to offer to sell for cash to the Issuer up to an aggregate principal amount of S\$20,000,000 (the “**Maximum Acceptance Amount**”) any and all of the outstanding Notes held by them, in each case, where priority is intended to be given on a “first in time” basis to any Notes validly offered for sale, subject to the terms and conditions of the Invitation Memorandum dated 7 June 2017 (the “**Invitation**”). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

The Issuer wishes to announce that the Invitation has expired and the Issuer will not be accepting any further offers to sell after the Expiration Deadline (as defined below).

As of 5:30 p.m. (Singapore time) today (the “**Expiration Deadline**”), the Issuer has accepted for purchase S\$2,250,000 in aggregate principal amount of Notes pursuant to the Invitation (the “**Final Accepted Notes**”) and payment for the Final Accepted Notes will be settled on 4 July 2017 (the “**Settlement Date**”). The Final Accepted Notes will be cancelled in accordance with the terms and conditions of the Notes in due course and an announcement will be made by the Issuer when the cancellation of the Final Accepted Notes has taken place.

BY ORDER OF THE BOARD
CW GROUP HOLDINGS LIMITED
Wong Koon Lup
Chairman

Hong Kong, 29 June 2017

As at the date of this announcement, the executive Directors of the Company are Mr. WONG Koon Lup, Mr. WONG Mun Sum, Mr. LEE Tiang Soon; the non-executive Director of the Company is Mr. ZHANG Bing Cheng; and the independent non-executive Directors of the Company are Mr. KUAN Cheng Tuck, Mr. ONG Su Aun, Jeffrey (alias Mr. WANG Ci’An, Jeffrey) and Mr. CHAN Hon Chung, Johnny.